

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**NOTICE OF PRESENTMENT OF REVISED PROPOSED ORDER
(A) APPROVING LIMITED OMNIBUS OBJECTION
PROCEDURES, (B) WAIVING THE REQUIREMENT OF
BANKRUPTCY RULE 3007(e)(6), AND (C) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on October 16, 2018, the Commonwealth of Puerto Rico (the “Commonwealth”), the Puerto Rico Sales Tax Financing Corporation (“COFINA”), the Puerto Rico Highways and Transportation Authority (“HTA”), the Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”), and the Puerto Rico Electric Power Authority (“PREPA,” and together with the Commonwealth, COFINA, HTA, and ERS the “Debtors”), as Title III debtors, by and through the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as the Debtors’ representative pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”), filed the *Motion for Entry of an Order (A) Approving Limited Omnibus*

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Objection Procedures, (B) Waiving the Requirement of Bankruptcy Rule 3007(e)(6), and (C) Granting Related Relief (the “Motion”) [ECF No. 4052]. Attached as Exhibit A to the Motion was a proposed order (the “Proposed Order”).

PLEASE TAKE FURTHER NOTICE that, in light of some informal comments with respect to the Motion and the Proposed Order (the “Comments”), on October 31, 2018, the Debtors filed a revised proposed order reflecting revisions made that address and resolve all of the Comments (the “First Revised Proposed Order”) [ECF No. 4131].

PLEASE TAKE FURTHER NOTICE that, at the November 7, 2018 Omnibus Hearing (the “Hearing”), the Court granted the relief requested in the Motion (with certain modifications stated on the record at the Hearing) and instructed the Debtors to submit to the Court a further revised proposed order incorporating the modifications approved by the Court at the Hearing.

PLEASE TAKE FURTHER NOTICE that, in compliance, the Debtors hereby file the second revised proposed order, in the form attached hereto as **Exhibit A**, incorporating the modifications approved by the Court at the Hearing (the “Second Revised Proposed Order”).

PLEASE TAKE FURTHER NOTICE that a redline comparing the Second Revised Proposed Order against the Proposed Order is attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that a redline comparing the Second Revised Proposed Order against the First Revised Proposed Order is attached hereto as **Exhibit C**.

PLEASE TAKE FURTHER NOTICE that, pursuant to section III.H of the Court’s Case Management Order [ECF No. 2839], the presentment of a proposed order “must be filed and served at least seven (7) calendar days before the presentment date, and Objections thereto must be filed and served at least one (1) calendar day before presentment date.” Accordingly, unless a written objection to the Second Revised Proposed Order is filed with the Court no later

than **November 14, 2018 at 5:00p.m. (AST)**, the relief requested shall be deemed unopposed, and the Court may enter the Second Revised Proposed Order granting the relief sought in the Motion without a further hearing.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these title III cases are available (a) free of charge by visiting <https://cases.primeclerk.com/puertorico> or by calling +1 (844) 822-9231, and (b) on the Court's website at <http://www.prd.uscourts.gov>, subject to the procedures and fees set forth therein.

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Dated: November 8, 2018
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

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